ENTEGRA CAPITAL

Application Check List

Help us process your application quickly! Below you will find a list of essential items to include in an application.

Credit application including the following for all owners:

Customer Information

o Full Name
o Home Address
o Date of Birth
o Social Security Number
o Percentage of Ownership (must equal 100%)
o Three Months of Bank Statements - Deals over 50K
o Financial Statements - Deals over 140K

Business Information - If applicable

o Full Legal Business Name, Address, Phone #
o Business Start Date
o Verification of Start Date
o Entity Type
o FEIN
o Any prior business financing
o Fleet Size
o Is the asset a replacement or addition?

Asset Information

o Price and quantity of each asset
o Year/Make/Model **VIN** and/or **SN** for vehicle and mounted equipment
o Asset is 2016 or newer
o Construction Equipment Full Size (22,046 lbs or heavier)
o Complete Specs - We use this to pull comparable values

Vendor Information

o Vendor Name
o Address
o Phone number